

**Wisconsin Department of Revenue 2-D Barcode File Layout
2005 Form 1A w/ Schedule H**

Code Field	Form Line #	Description	Picture Clause	Max size	Acceptable Values	Notes
Header Information						
1	Header	Version Number	PIC X	2	T1	Current FTA Standard Version
2	Header	Developer code	PIC 9	4		Your Assigned FTA code
3	Header	Jurisdiction	PIC X	2	WI	State of Wisconsin
4	Header	Form Type	PIC X	3	1AH	Wisconsin Form 1A w/Schedule H
5	Header	Current year	PIC 9	2	05	2005
6	Header	Software version	PIC 9	2	00	If revised, change to 01 & must be approved
*** 2005 WI Form 1A page 1 w/Schedule H ***						
7	SS#	Your Social Security Number	PIC 9	9		
8	SS#	Spouse's Social Security Number	PIC 9	9		
9	Name	Your Legal Last Name	PIC X	16		
10	Name	Legal First Name & Middle Initial	PIC X	11		
11	Name	If a Joint Return, Spouses Legal Last Name	PIC X	16		
12	Name	Spouse's Legal First Name and Middle Initial	PIC X	11		
13	Address	Home Address (number and street)	PIC X	30		
14	City	City or Post Office	PIC X	24		
15	State	State	PIC X	2		
16	Zip Code	Zip Code	PIC 9	5		5 digit zip code only
17	Filing Status	Single check box	PIC 9	1	1 or blank	
18	Filing Status	Married Filing Joint Return check box	PIC 9	1	2 or blank	
19	Filing Status	Head of Household check box	PIC 9	1	4 or blank	
20	Filing Status	Also, Check here if Married check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
21	State Elec	State Election Campaign Fund check box-You	PIC 9	1	1 or 3	1 if checked or 3 if blank
22	State Elec	State Election Campaign Fund check box-Your Spouse	PIC 9	1	1 or 3	1 if checked or 3 if blank
23	Tax District	City check box	PIC X	1	C or blank	
24	Tax District	Village check box	PIC X	1	V or blank	
25	Tax District	Town check box	PIC X	1	T or blank	
26	Tax District	Fill in Name	PIC X	24		
27	Tax District	County of	PIC X	12		
28	Tax District	School District	PIC 9	4		
29	1	Wages, Salaries, Tips, etc.	PIC 9	9		
30	2	Interest	PIC 9	9		
31	3	Ordinary Dividends	PIC 9	9		
32	4	Capital gain distributions	PIC 9	9		
33	5	Unemployment Compensation	PIC 9	9		
34	6	Taxable IRA Distributions, Pensions and Annuities, and SS Benefits	PIC 9	9		
35	7	Add Lines 1 through 6	PIC 9	9		
36	8	Educator Expenses	PIC 9	9		
37	9	IRA Deduction	PIC 9	9		
38	10	Student Loan Interest Deduction	PIC 9	9		
39	11	Add Lines 8, 9, and 10	PIC 9	9		
40	12	Subtract Line 11 from Line 7. This is Your Wisconsin Income	PIC 9	9		
41	13	If Your Parent (or someone else) can claim you..... check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
42	14	Fill in the Standard Deduction for your filing status from table...	PIC 9	9		Can't be a negative number
43	15	Subtract Line 14 from Line 12	PIC 9	9		
44	16a	Deduction for Exemptions	PIC 9	5		Can't be a negative number
45	16b	Fill in Number of Dependents	PIC 9	2		
46	16c	If You Were Age 65 or Over check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
47	16c	If Your Spouse Was 65 or Over check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
48	17	Subtract Line 16a from Line 15...This is Your Taxable Income	PIC 9	9		
49	18	Tax	PIC 9	9		Can't be a negative number
50	19	Armed Forces Member Credit	PIC 9	3		Can't be a negative number
51	20a	School Property Tax Credit-Rent Paid in 2005 Heat Inc.	PIC 9	7		Can't be a negative number
52	20a	School Property Tax Credit-Rent Paid in 2005 Heat Not Inc.	PIC 9	7		Can't be a negative number
53	20a	School Property Tax Credit from Renters Table	PIC 9	3		Can't be a negative number
54	20b	Property Taxes Paid on Home in 2005	PIC 9	7		Can't be a negative number
55	20b	Property Tax Credit from Table	PIC 9	3		Can't be a negative number
56	21	Working Families Tax Credit	PIC 9	5		Can't be a negative number
57	22	Married Couple Credit	PIC 9	3		Can't be a negative number
58	23	Add Lines 19 through 22...Total Credits	PIC 9	7		Can't be a negative number
59	24	Subtract Line 23 from Line 18....This is your Net Tax	PIC 9	7		Can't be a negative number

**Wisconsin Department of Revenue 2-D Barcode File Layout
2005 Form 1A w/ Schedule H**

*** 2005 WI Form 1A page 2 w/Schedule H ***						
Code Field	Form Line #	Description	Picture Clause	Max size	Acceptable Values	
60	26	Sales and Use Tax	PIC 9	7		Can't be a negative number
61	27	Endangered Resources Donation	PIC 9	5		Can't be a negative number
62	28	Packers Football Stadium Donation	PIC 9	5		Can't be a negative number
63	29	Breast Cancer Research Donation	PIC 9	5		Can't be a negative number
64	30	Veterans Trust Fund Donation	PIC 9	5		Can't be a negative number
65	31	Add Lines 25 through 30	PIC 9	7		Can't be a negative number
66	32	Wisconsin Income Tax Withheld	PIC 9	7		Can't be a negative number
67	33	2005 Estimated Tax Payments and Amount Applied from 2004	PIC 9	7		Can't be a negative number
68	34	Earned Income Credit Qualifying Children	PIC 9	2		
69	34	Earned Income Credit-Federal Credit	PIC 9	5		Can't be a negative number
70	34	Earned Income Credit	PIC 9	5		Can't be a negative number
71	35	Homestead Credit	PIC 9	5		Can't be a negative number
72	36	Veterans and Surviving Spouses Property Tax Credit	PIC 9	5		Can't be a negative number
73	37	Add Lines 32 through 36	PIC 9	7		Can't be a negative number
74	38	Amount Overpaid \$	PIC 9	7		Can't be a negative number
75	38	Amount Overpaid cents	PIC 9	2		Can't be a negative number
76	39	Amount Refunded to You \$	PIC 9	7		Can't be a negative number
77	39	Amount Refunded to You cents	PIC 9	2		Can't be a negative number
78	40	Amount You Want Applied to Your 2006 Estimated Tax \$	PIC 9	7		Can't be a negative number
79	40	Amount You Want Applied to Your 2006 Estimated Tax cents	PIC 9	2		Can't be a negative number
80	41	Amount You Owe \$	PIC 9	7		Can't be a negative number
81	41	Amount you Owe cents	PIC 9	2		Can't be a negative number
82	42	Underpayment Interest \$	PIC 9	7		Can't be a negative number
83	42	Underpayment Interest cents	PIC 9	2		Can't be a negative number
84	1a	Married Couple Cr-Wages,Salaries, Tips.....Yourself	PIC 9	8		
85	1b	Married Couple Cr-Wages,Salaries, Tips.....Your Spouse	PIC 9	8		
86	2a	Married Couple Cr-IRA Deduction-Yourself	PIC 9	8		
87	2b	Married Couple Cr-IRA Deduction-Your Spouse	PIC 9	8		
*** 2005 WI Form 1A w/Schedule H-(Schedule H page 1)***						
88	Amended	Amended Return check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
89	1a	Fill in age	PIC 9	3		
90	1b	If Your Spouse was age 65 or over.....check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
91	9a	Non Taxable Household Income-Unemployment Compensation	PIC 9	5		Can't be a negative number
92	9b	Non Taxable Household Income-Social Security, Fed & State SSI...	PIC 9	5		Can't be a negative number
*** 2005 WI Form 1A w/Schedule H-(Schedule H page 2)***						
93	12b	Number of Qualifying Dependents	PIC 9	2		
94	12c	Household Income-Subtract Line 12b from Line 12a	PIC 9	7		Can't be a negative number
95	13	Homeowners-Net 2005 Property Taxes on your Homestead	PIC 9	7		Can't be a negative number
96	14a	Rent Paid-Heat Included	PIC 9	7		Can't be a negative number
97	14b	Rent Paid-Heat Included x .20 =	PIC 9	7		Can't be a negative number
98	14c	Rent Paid-Heat Not Included	PIC 9	7		Can't be a negative number
99	14d	Rent paid-Heat Not Included x .25 =	PIC 9	7		Can't be a negative number
100	19	Homestead Credit	PIC 9	7		Can't be a negative number
101		END OF DATA	PIC X		*EOD*<CR>	

1A Wisconsin income tax

Complete form using BLACK INK

2005

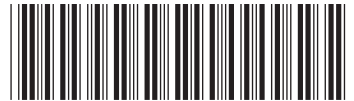
Place label here or print

Your social security number 7	Spouse's social security number 8
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Your legal last name 9	Legal first name and middle initial 10	State election campaign fund If you want \$1 to go to the State Election Campaign Fund, check box(es). <input type="checkbox"/> 21 You <input type="checkbox"/> 22 Your spouse Checking the box(es) will not change your tax or refund.	
If a joint return, spouse's legal last name 11	Spouse's legal first name and middle initial 12		
Home address (number and street) 13			
City or post office 14	State 15	Zip code 16	Tax district Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2005. <input type="checkbox"/> 23 City <input type="checkbox"/> 24 Village <input type="checkbox"/> 25 Town Fill in name <input type="checkbox"/> 26
Filing status <input type="checkbox"/> 17 Single <input type="checkbox"/> 18 Married filing joint return (even if only one had income) <input type="checkbox"/> 19 Head of household (with qualifying person). Also, check here if married. <input type="checkbox"/> 20 Fill in qualifying person's name			County of <input type="checkbox"/> 27 School district Fill in your school district number (see page 24) <input type="checkbox"/> 28

ENCLOSE withholding statements

1	Wages, salaries, tips, etc. (see page 4)	1	29	.00
2	Interest (see page 5)	2	30	.00
3	Ordinary dividends (from line 9a of federal Form 1040A or 1040)	3	31	.00
4	Capital gain distributions (see page 5)	4	32	.00
5	Unemployment compensation (from worksheet, page 5)	5	33	.00
6	Taxable IRA distributions, pensions and annuities, and social security benefits (see page 6)	6	34	.00
7	Add lines 1 through 6	7	35	.00
8	Educator expenses (see page 7)	8	36	.00
9	IRA deduction (see page 7)	9	37	.00
10	Student loan interest deduction	10	38	.00
11	Add lines 8, 9, and 10	11	39	.00
12	Subtract line 11 from line 7. This is your Wisconsin income	12	40	.00
13	If your parent (or someone else) can claim you (or your spouse) as a dependent, check here	13	41	
14	Fill in the standard deduction for your filing status from table, page 16. But if you checked the box on line 13, fill in amount from worksheet, page 7	14	42	.00
15	Subtract line 14 from line 12. If line 14 is larger than line 12, fill in 0	15	43	.00
16	Deduction for exemptions (from line 6 of Exemption Worksheet, page 7)	16a	44	.00
	b Fill in number of dependents (do not count yourself or your spouse)	45		
	c If you (or your spouse if filing joint) were age 65 or over , check here	46	47	
17	Subtract line 16a from line 15. If line 16a is larger than line 15, fill in 0. This is your taxable income	17	48	.00
18	Tax. Use amount on line 17 to find your tax using table, page 17	18	49	.00
19	Armed forces member credit (must be stationed outside U.S., see page 8)	19	50	.00
20	School property tax credit			
	a Rent paid in 2005-heat included	51	.00	
	Rent paid in 2005-heat not included	52	.00	
	b Property taxes paid on home in 2005	54	.00	
	Find credit from table page 9	20a	53	.00
	Find credit from table page 10	20b	55	.00
21	Working families tax credit, see page 10	21	56	.00
22	Married couple credit. Complete schedule on reverse side	22	57	.00
23	Add lines 19 through 22. This is the total of your credits	23	58	.00
24	Subtract line 23 from line 18. If line 23 is larger than line 18, fill in 0. This is your net tax	24	59	.00



PAPER CLIP payment here

25	Fill in net tax from line 24	25	_____	.00
26	Sales and use tax due on out-of-state purchases (see page 11)	26	_____ 60	.00
27	Endangered resources donation (decreases refund or increases amount owed)	27	_____ 61	.00
28	Packers football stadium donation (decreases refund or increases amount owed)	28	_____ 62	.00
29	Breast cancer research donation (decreases refund or increases amount owed)	29	_____ 63	.00
30	Veterans trust fund donation (decreases refund or increases amount owed)	30	_____ 64	.00
31	Add lines 25 through 30	31	_____ 65	.00
32	Wisconsin income tax withheld. Enclose withholding statements ...	32	_____ 66	.00
33	2005 estimated tax payments and amount applied from 2004 return ..	33	_____ 67	.00
34	Earned income credit (see page 12) Qualifying Federal children ▶ 68 credit .. 69 .00 x _____ % = ..	34	_____ 70	.00
35	Homestead credit. Attach Schedule H or H-EZ	35	_____ 71	.00
36	Eligible veterans and surviving spouses property tax credit	36	_____ 72	.00
37	Add lines 32 through 36	37	_____ 73	.00
38	If line 37 is more than line 31, subtract line 31 from line 37. This is the AMOUNT YOU OVERPAID ..	38	_____ 74	.00 75
39	Amount of line 38 you want REFUNDED TO YOU	39	_____ 76	.00 77
40	Amount of line 38 you want applied to your 2006 estimated tax ...	40	_____ 78	.00 79
41	If line 37 is less than line 31, subtract line 37 from line 31. This is the AMOUNT YOU OWE ..	41	_____ 80	.00 81
42	Underpayment interest. Also include on line 41	42	_____ 82	.00 83

Sign below Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature _____ Spouse's signature (if filing jointly, BOTH must sign) _____ Date _____

Mail your return to: Wisconsin Department of Revenue
 If tax due PO Box 268, Madison WI 53790-0001
 If homestead credit claimed PO Box 34, Madison WI 53786-0001
 If refund or no tax due PO Box 59, Madison WI 53785-0001

For Department Use Only

R	M	Y	T	MAN	D	A	P	C			
		05									

Married Couple Credit When Both Spouses Are Employed

When completing this schedule, be sure to fill in your income in column (A) and your spouse's income in column (B)

		(A) YOURSELF	(B) YOUR SPOUSE
1	Wages, salaries, tips, and other employee compensation from line 1 of Form 1A. Do not include deferred compensation or scholarships and fellowships that are not reported on a W-2	_____ 84 .00	_____ 85 .00
2	IRA deduction, if any, from line 9 of Form 1A	_____ 86 .00	_____ 87 .00
3	Subtract line 2 from line 1	_____ .00	_____ .00
4	Compare amounts in columns (A) and (B) of line 3. Fill in the smaller amount here. If more than \$16,000, fill in \$16,000 ...	_____	_____ .00
5	Rate of credit is .03 (3%)	_____	x .03
6	Multiply line 4 by line 5. Round the result and fill in here and on line 22 on reverse side	Do not fill in more than \$480 _____	_____ .00



Check box if an amended return ☐ 88

Place label here or print

Claimant's social security number | | |		Spouse's social security number | | |	
Claimant's legal last name		Claimant's legal first name and middle initial	
Spouse's legal last name		Spouse's legal first name and middle initial	
Home address (number and street)		Check proper box and fill in name of city, village, or town and the county in which you lived at the end of 2005. <input type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town Fill in name <input type="text"/> County of <input type="text"/>	
City or post office	State	Zip code	Daytime telephone number ()

- 1 a What was your age as of December 31, 2005? (If you were under 18, you do not qualify for homestead credit for 2005.) . . . **1 a** Fill in age 89
- b If your spouse was age 65 or over as of December 31, 2005, check box 1b **1 b** Check here ☐ 90
- 2 Were you a legal resident of Wisconsin from 1-1-05 through 12-31-05? (If "No," you do not qualify.) **2** ☐ Yes ☐ No
- 3 Were you claimed or will you be claimed as a dependent on someone else's 2005 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2005, you do not qualify.) **3** ☐ Yes ☐ No
- 4 a Are you now living in a nursing home? (If "Yes," indicate the date you entered _____ and the nursing home name and address _____) . . . **4 a** ☐ Yes ☐ No
- b If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) . . . **4 b** ☐ Yes ☐ No
- 5 Did you become ☐ married **or** ☐ divorced in 2005? (If "Yes," fill in date _____; see page 12.) . . . **5** ☐ Yes ☐ No
- 6 a If married for any part of 2005, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 11.) **6 a** ☐ Yes ☐ No
- b If you and your spouse maintained separate homes while married during 2005, did either spouse notify the other of their marital property income? (See page 11.) **6 b** ☐ Yes ☐ No

Household Income Include all 2005 income as listed below. If married, include the incomes of both spouses. See pages 5 to 8.

- 7 Wisconsin income from your 2005 income tax return. If you **already filed** your tax return, check here. ☐ **Attach a copy marked "Duplicate."** (See page 3, Part C.1, paragraph 3.) . . . **7** _____ .00
- 8 If you or you and your spouse **are not filing** a 2005 Wisconsin return, fill in Wisconsin **taxable** income on lines 8a and 8b.
- a Wages _____ .00 + Interest _____ .00 + Dividends _____ .00 = . . . **8 a** _____ .00
- b Other taxable income. Attach a schedule listing each income item **8 b** _____ .00
- 9 Nontaxable household income. Do not include amounts filled in on line 7 or 8.**
- a Unemployment compensation **9 a** ☐ 91 .00
- b Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments. Include Medicare premium deductions **9 b** ☐ 92 .00
- c Railroad retirement benefits. Include Medicare premium deductions **9 c** _____ .00
- d Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 6) . . . **9 d** _____ .00
- e Contributions to deferred compensation plans (see box 12 of wage statements, and page 6) **9 e** _____ .00
- f Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans **9 f** _____ .00
- g Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds . . . **9 g** _____ .00
- h Scholarships, fellowships, grants (see page 6), and military compensation or cash benefits **9 h** _____ .00
- i Child support, maintenance payments, and other support money (court ordered) **9 i** _____ .00
- j Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 6) . . . **9 j** _____ .00
- 10** Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 **10** _____ .00





11 a Enter amount from line 10 here	11 a .....	.00
b Workers' compensation, income continuation, and loss of time insurance (e.g., sick pay)	11 b .....	.00
c Gain from sale of home excluded for federal tax purposes (see instructions)	11 c .....	.00
d Other capital gains not taxable	11 d .....	.00
e Net operating loss carryforward and capital loss carryforward	11 e .....	.00
f Income of nonresident spouse or part-year resident spouse; nontaxable income from sources outside Wisconsin; resident manager's rent reduction; clergy housing allowance; and nontaxable Native American income	11 f .....	.00
g Partners', LLC members', and S corporation shareholders' distributive share of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs. If none was claimed, write "None" on federal Schedule E, line 28	11 g .....	.00
h Car or truck depreciation (standard mileage rate)	11 h .....	.00
i Other depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs ..	11 i .....	.00
12 a Subtotal. Add lines 11a through 11i	12 a .....	.00
b Number of qualifying dependents. Do not count yourself or your spouse (see page 8) <u>93</u> x \$250 =	12 b .....	.00
c Household income. Subtract line 12b from line 12a (if \$24,500 or more, no credit is allowed) ...	12 c <u>94</u>	.00

Taxes and/or Rent See pages 8 to 10.

- ☐ Check here if your home was located on more than one acre of land and **was not** part of a farm; see Schedule 1, page 3.
- ☐ Check here if your home was located on more than one acre of land and **was** part of a farm.
- ☐ Check here if your home was used for purposes other than personal or farm use while you lived there in 2005; see Schedule 2, page 3.
- ☐ Check here if you received Wisconsin Works (W2) payments or county relief during 2005; see Schedule 3, page 3.

13 Homeowners – Net 2005 property taxes on your homestead, whether paid or not	13 <u>95</u>	.00
14 Renters— Rent from your rent certificate(s), line 13a (or Shared Living Expenses Schedule). See pages 9 and 10.		
Heat included (13b of rent certificate is "Yes")	14 a <u>96</u> .00 x .20 (20%) =	14 b <u>97</u> .00
Heat not included (13b of rent certificate is "No")	14 c <u>98</u> .00 x .25 (25%) =	14 d <u>99</u> .00
15 Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3)	15 .....	.00

Don't delay your refund: **ATTACH** 2005 tax bill(s) (or closing statement) and/or original rent certificate(s).
ATTACH ownership document (if the tax bill lists names other than yours). **See page 8.**

Credit Computation

16 Fill in the smaller of (a) amount on line 15 or (b) \$1,450	16 .....	.00
17 Using the amount on line 12c, fill in the appropriate amount from Table A (page 13)	17 .....	.00
18 Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0; no credit is allowable) ..	18 .....	.00
19 Homestead credit – Using the amount on line 18, fill in the credit from Table B (page 14)	19 <u>100</u>	.00

If you file a Wisconsin income tax return, attach this claim behind Form 1, 1A, or 1NPR.
 Fill in your homestead credit (line 19) on line 35 of Form 1A; line 46 of Form 1 (**ATTACH** a complete copy of your **federal** income tax return and schedules); or line 71 of Form 1NPR.
 You cannot file Form WI-Z with a homestead credit claim.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Claimant's signature, date

Spouse's signature

Sign Here
Mail to:

Wisconsin Department of Revenue
 PO Box 34
 Madison, WI 53786-0001



DON'T file this claim UNLESS a rent certificate or property tax bill (or closing statement) is included.

For Department Use Only

R	YR	T	D	A	C		
	05						

Name(s) shown on Schedule H

Claimant's social security number

Note: Include this page as part of Schedule H **only** if Schedule 1, 2, and/or 3 is completed.**Schedule 1****Allowable Taxes – Home on More Than One Acre of Land**

- **Homeowners:** Complete this schedule if your home was on more than one acre of land and was not part of a farm (as defined on page 4 of the instructions). Claim only the property taxes on one acre of land and the buildings on it.
- **Renters:** If your home was on more than one acre of land and was not part of a farm, do not complete Schedule 1, but see exception 4 under "Exceptions: Homeowners and/or Renters" (page 10) for instructions.
- Do **not** complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres.
- If you wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes.

- 1 Assessed value of land (from tax bill)
- 2 Number of acres of land
- 3 Divide line 1 by line 2
- 4 Assessed value of improvements (from tax bill)
- 5 Add line 3 and line 4
- 6 Add line 1 and line 4 (total assessed value)
- 7 Divide line 5 by line 6
- 8 Net 2005 property taxes (see instructions for line 13 of Schedule H, on pages 8 to 10)
- 9 Multiply line 8 by line 7. Fill in here and on line 13 of Schedule H or line 1 of Schedule 2 or 3 below

Schedule 2**Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use**

- Complete this schedule if your homestead (as defined on page 4 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2005. Only the personal portion of your property taxes/rent may be claimed.
- "Other uses" include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (pages 9 and 10) for examples and additional information.

- 1 Net 2005 property taxes/rent or amount from line 9 of Schedule 1 (see pages 8 and 9)
- 2 Percentage of homestead used solely for personal purposes
- 3 Multiply line 1 by line 2. Fill in here and on line 13, 14a, or 14c of Schedule H, or on line 1 (or see line 2) of Schedule 3 below

Schedule 3**Taxes/Rent Reduction – Wisconsin Works (W2) or County Relief Recipients**

Complete this schedule if, for any month of 2005, you received a) Wisconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If you received these payments for all 12 months of 2005, do not complete Schedule H; you do not qualify for homestead credit.

Example: You received Wisconsin Works payments for 4 months in 2005. Rent paid for 2005 was \$4,500, and heat was included.

Line

- 2 20% of rent paid ($\$4,500 \times .20$) \$900
- 4 Monthly rent ($\$900 \div 12$) \$ 75
- 5 Number of months **no** Wisconsin Works received 8
- 6 Reduced rent ($\$75 \times 8$ months) \$600

In this example, \$600 would be filled in on line 15 of Schedule H.

- 1 Homeowners – fill in the net 2005 property taxes on your homestead
- 2 Renters – if heat **was** included, fill in 20% (.20), or if heat **was not** included, fill in 25% (.25), of rent from line 13a of the rent certificate(s) or line 3 of Schedule 2
- 3 Add line 1 and line 2; fill in the **smaller** of a) the total of lines 1 and 2, or b) \$1,450
- 4 Divide line 3 by 12
- 5 Number of months in 2005 for which you did **not** receive a) any Wisconsin Works (W2) payments, or b) county relief payments of \$400 or more
- 6 Multiply line 4 by line 5. Fill in here and on line 15 of Schedule H. Do not fill in line 13 or 14

Note

Homeowners Age 65 or Older – The **Property Tax Deferral Loan Program** provides loans of up to \$2,500 to help individuals age 65 or older pay their property taxes. Qualified applicants may participate even if they receive homestead credit. For more information or loan application forms, write to Wisconsin Housing and Economic Development Authority, PO Box 1728, Madison, WI 53701-1728. **Do not use this address for homestead credit purposes.**

Place label here or print

Your social security number 998 77 2527	Spouse's social security number 999 22 2426
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Your legal last name SIMPSON		Legal first name and middle initial HOMER H		State election campaign fund If you want \$1 to go to the State Election Campaign Fund, check box(es). <input checked="" type="checkbox"/> You <input type="checkbox"/> Your spouse Checking the box(es) will not change your tax or refund.
If a joint return, spouse's legal last name SIMPSON		Spouse's legal first name and middle initial MARGE L		
Home address (number and street) 612 W COLONEL MCARTHUR BLVD				
City or post office MILWAUKEE		State WI	Zip code 53222	Tax district Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2005. <input checked="" type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town Fill in name MILWAUKEE MILWAUKEE County of School district Fill in your school district number (see page 24) 3619

Filing status

☐ Single ☒ Married filing joint return (even if only one had income)

☐ Head of household (with qualifying person). Also, check here if married. ☐ Fill in qualifying person's name

ENCLOSE withholding statements

1	Wages, salaries, tips, etc. (see page 4)	1	18000	.00
2	Interest (see page 5)	2		.00
3	Ordinary dividends (from line 9a of federal Form 1040A or 1040)	3		.00
4	Capital gain distributions (see page 5)	4		.00
5	Unemployment compensation (from worksheet, page 5)	5		.00
6	Taxable IRA distributions, pensions and annuities, and social security benefits (see page 6)	6		.00
7	Add lines 1 through 6	7	18000	.00
8	Educator expenses (see page 7)	8		.00
9	IRA deduction (see page 7)	9		.00
10	Student loan interest deduction	10		.00
11	Add lines 8, 9, and 10	11		.00
12	Subtract line 11 from line 7. This is your Wisconsin income	12	18000	.00
13	If your parent (or someone else) can claim you (or your spouse) as a dependent, check here	13	<input type="checkbox"/>	
14	Fill in the standard deduction for your filing status from table, page 16. But if you checked the box on line 13, fill in amount from worksheet, page 7	14	14004	.00
15	Subtract line 14 from line 12. If line 14 is larger than line 12, fill in 0	15	3996	.00
16	Deduction for exemptions (from line 6 of Exemption Worksheet, page 7)	16a	1550	.00
b Fill in number of dependents (do not count yourself or your spouse)		You <input type="checkbox"/> Spouse <input type="checkbox"/>		
c If you (or your spouse if filing joint) were age 65 or over , check here		<input type="checkbox"/> <input type="checkbox"/>		
17	Subtract line 16a from line 15. If line 16a is larger than line 15, fill in 0. This is your taxable income	17	2346	.00
18	Tax. Use amount on line 17 to find your tax using table, page 17	18	108	.00
19	Armed forces member credit (must be stationed outside U.S., see page 8)	19		.00
20	School property tax credit			
a	Rent paid in 2005-heat included	5500	.00	Find credit from table page 9 20a
	Rent paid in 2005-heat not included		.00	
b	Property taxes paid on home in 2005		.00	Find credit from table page 10 20b
21	Working families tax credit, see page 10	21		.00
22	Married couple credit. Complete schedule on reverse side	22	90	.00
23	Add lines 19 through 22. This is the total of your credits	23	221	.00
24	Subtract line 23 from line 18. If line 23 is larger than line 18, fill in 0. This is your net tax	24	0	.00

PAPER CLIP payment here

25	Fill in net tax from line 24	25	0	.00
26	Sales and use tax due on out-of-state purchases (see page 11)	26		.00
27	Endangered resources donation (decreases refund or increases amount owed)	27		.00
28	Packers football stadium donation (decreases refund or increases amount owed)	28		.00
29	Breast cancer research donation (decreases refund or increases amount owed)	29		.00
30	Veterans trust fund donation (decreases refund or increases amount owed)	30		.00
31	Add lines 25 through 30	31	0	.00
32	Wisconsin income tax withheld. Enclose withholding statements ...	32	1316	.00
33	2005 estimated tax payments and amount applied from 2004 return ..	33		.00
34	Earned income credit (see page 12) Qualifying Federal children credit ..	34		.00
35	Homestead credit. Attach Schedule H or H-EZ	35	180	.00
36	Eligible veterans and surviving spouses property tax credit	36		.00
37	Add lines 32 through 36	37	1496	.00
38	If line 37 is more than line 31, subtract line 31 from line 37. This is the AMOUNT YOU OVERPAID ..	38	1496	.00
39	Amount of line 38 you want REFUNDED TO YOU	39	1496	.00
40	Amount of line 38 you want applied to your 2006 estimated tax ..	40		.00
41	If line 37 is less than line 31, subtract line 37 from line 31. This is the AMOUNT YOU OWE ..	41		.00
42	Underpayment interest. Also include on line 41	42		.00

Sign below Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature	Spouse's signature (if filing jointly, BOTH must sign)	Date
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Mail your return to: Wisconsin Department of Revenue
 If tax due PO Box 268, Madison WI 53790-0001
 If homestead credit claimed PO Box 34, Madison WI 53786-0001
 If refund or no tax due PO Box 59, Madison WI 53785-0001

For Department Use Only

R	M	Y	T	MAN	D	A	P	C			
		05									

Married Couple Credit When Both Spouses Are Employed

When completing this schedule, be sure to fill in your income in column (A) and your spouse's income in column (B)

		(A) YOURSELF		(B) YOUR SPOUSE
1 Wages, salaries, tips, and other employee compensation from line 1 of Form 1A. Do not include deferred compensation or scholarships and fellowships that are not reported on a W-2	1	15000	.00	3000 .00
2 IRA deduction, if any, from line 9 of Form 1A	2		.00	.00
3 Subtract line 2 from line 1	3	15000	.00	3000 .00
4 Compare amounts in columns (A) and (B) of line 3. Fill in the smaller amount here. If more than \$16,000, fill in \$16,000 ...	4		3000 .00	
5 Rate of credit is .03 (3%)	5		3000 x .03	
6 Multiply line 4 by line 5. Round the result and fill in here and on line 22 on reverse side	6	Do not fill in more than \$480	90	.00



Check box if an amended return ☐

Place label here or print

Claimant's social security number 998 | 77 | 2526		Spouse's social security number 999 | 22 | 2425	
Claimant's legal last name SIMPSON		Claimant's legal first name and middle initial HOMER H	
Spouse's legal last name SIMPSON		Spouse's legal first name and middle initial MARGE L	
Home address (number and street) 612 W COLONEL MCARTHUR BLVD			
City or post office MILWAUKEE		State WI	Zip code 53222
Check proper box and fill in name of city, village, or town and the county in which you lived at the end of 2005. Fill in name <input checked="" type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town MILWAUKEE		County of	
Daytime telephone number ()			

- 1 a What was your age as of December 31, 2005? (If you were under 18, you do not qualify for homestead credit for 2005.) . . . **1 a** Fill in age **27**
- b If your spouse was age 65 or over as of December 31, 2005, check box 1b **1 b** Check here ☐
- 2 Were you a legal resident of Wisconsin from 1-1-05 through 12-31-05? (If "No," you do not qualify.) **2** ☒ Yes ☐ No
- 3 Were you claimed or will you be claimed as a dependent on someone else's 2005 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2005, you do not qualify.) **3** ☐ Yes ☒ No
- 4 a Are you now living in a nursing home? (If "Yes," indicate the date you entered _____ and the nursing home name and address _____) . . . **4 a** ☐ Yes ☒ No
- b If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) . . . **4 b** ☐ Yes ☐ No
- 5 Did you become ☐ married **or** ☐ divorced in 2005? (If "Yes," fill in date _____; see page 12.) . . . **5** ☐ Yes ☒ No
- 6 a If married for any part of 2005, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 11.) **6 a** ☐ Yes ☒ No
- b If you and your spouse maintained separate homes while married during 2005, did either spouse notify the other of their marital property income? (See page 11.) **6 b** ☐ Yes ☐ No

Household Income Include all 2005 income as listed below. If married, include the incomes of both spouses. See pages 5 to 8.

- 7 Wisconsin income from your 2005 income tax return. If you **already filed** your tax return, check here. ☐ **Attach a copy marked "Duplicate."** (See page 3, Part C.1, paragraph 3.) . . . **7** 1800 .00
- 8 If you or you and your spouse **are not filing** a 2005 Wisconsin return, fill in Wisconsin **taxable** income on lines 8a and 8b.
- a Wages .00 + Interest .00 + Dividends .00 = . . . **8 a** .00
- b Other taxable income. Attach a schedule listing each income item **8 b** .00
- 9 **Nontaxable household income. Do not include amounts filled in on line 7 or 8.**
- a Unemployment compensation **9 a** .00
- b Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments. Include Medicare premium deductions **9 b** .00
- c Railroad retirement benefits. Include Medicare premium deductions **9 c** .00
- d Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 6) . . . **9 d** .00
- e Contributions to deferred compensation plans (see box 12 of wage statements, and page 6) **9 e** .00
- f Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans **9 f** .00
- g Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds . . . **9 g** .00
- h Scholarships, fellowships, grants (see page 6), and military compensation or cash benefits **9 h** .00
- i Child support, maintenance payments, and other support money (court ordered) **9 i** .00
- j Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 6) . . . **9 j** .00
- 10 Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 **10** 1800 .00





11 a Enter amount from line 10 here	11 a	1800	.00
b Workers' compensation, income continuation, and loss of time insurance (e.g., sick pay)	11 b		.00
c Gain from sale of home excluded for federal tax purposes (see instructions)	11 c		.00
d Other capital gains not taxable	11 d		.00
e Net operating loss carryforward and capital loss carryforward	11 e		.00
f Income of nonresident spouse or part-year resident spouse; nontaxable income from sources outside Wisconsin; resident manager's rent reduction; clergy housing allowance; and nontaxable Native American income	11 f		.00
g Partners', LLC members', and S corporation shareholders' distributive share of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs. If none was claimed, write "None" on federal Schedule E, line 28	11 g		.00
h Car or truck depreciation (standard mileage rate)	11 h		.00
i Other depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs ..	11 i		.00
12 a Subtotal. Add lines 11a through 11i	12 a	1800	.00
b Number of qualifying dependents. Do not count yourself or your spouse (see page 8) _____ x \$250 =	12 b		.00
c Household income. Subtract line 12b from line 12a (if \$24,500 or more, no credit is allowed) ...	12 c	1800	.00

Taxes and/or Rent See pages 8 to 10.

- ☐ Check here if your home was located on more than one acre of land and **was not** part of a farm; see Schedule 1, page 3.
- ☐ Check here if your home was located on more than one acre of land and **was** part of a farm.
- ☐ Check here if your home was used for purposes other than personal or farm use while you lived there in 2005; see Schedule 2, page 3.
- ☐ Check here if you received Wisconsin Works (W2) payments or county relief during 2005; see Schedule 3, page 3.

13 Homeowners – Net 2005 property taxes on your homestead, whether paid or not	13		.00
14 Renters— Rent from your rent certificate(s), line 13a (or Shared Living Expenses Schedule). See pages 9 and 10.			
Heat included (13b of rent certificate is "Yes")	14 a	5500	.00 x .20 (20%) =
Heat not included (13b of rent certificate is "No")	14 c	.00	x .25 (25%) =
15 Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3)	15	1100	.00

Don't delay your refund: **ATTACH** 2005 tax bill(s) (or closing statement) and/or original rent certificate(s).
ATTACH ownership document (if the tax bill lists names other than yours). **See page 8.**

Credit Computation

16 Fill in the smaller of (a) amount on line 15 or (b) \$1,450	16	1100	.00
17 Using the amount on line 12c, fill in the appropriate amount from Table A (page 13)	17	874	.00
18 Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0; no credit is allowable) ..	18	226	.00
19 Homestead credit – Using the amount on line 18, fill in the credit from Table B (page 14)	19	180	.00

If you file a Wisconsin income tax return, attach this claim behind Form 1, 1A, or 1NPR.
 Fill in your homestead credit (line 19) on line 35 of Form 1A; line 46 of Form 1 (**ATTACH** a complete copy of your **federal** income tax return and schedules); or line 71 of Form 1NPR.
 You cannot file Form WI-Z with a homestead credit claim.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Sign Here

Mail to:
 Wisconsin Department of Revenue
 PO Box 34
 Madison, WI 53786-0001



DON'T file this claim **UNLESS** a rent certificate or property tax bill (or closing statement) is included.

For Department Use Only

R	YR	T	D	A	C		
	05						

Name(s) shown on Schedule H

Claimant's social security number

Note: Include this page as part of Schedule H **only** if Schedule 1, 2, and/or 3 is completed.

Schedule 1 Allowable Taxes – Home on More Than One Acre of Land

- **Homeowners:** Complete this schedule if your home was on more than one acre of land and was not part of a farm (as defined on page 4 of the instructions). Claim only the property taxes on one acre of land and the buildings on it.
- **Renters:** If your home was on more than one acre of land and was not part of a farm, do not complete Schedule 1, but see exception 4 under "Exceptions: Homeowners and/or Renters" (page 10) for instructions.
- Do **not** complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres.
- If you wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes.

- 1 Assessed value of land (from tax bill)
- 2 Number of acres of land
- 3 Divide line 1 by line 2
- 4 Assessed value of improvements (from tax bill)
- 5 Add line 3 and line 4
- 6 Add line 1 and line 4 (total assessed value)
- 7 Divide line 5 by line 6
- 8 Net 2005 property taxes (see instructions for line 13 of Schedule H, on pages 8 to 10)
- 9 Multiply line 8 by line 7. Fill in here and on line 13 of Schedule H or line 1 of Schedule 2 or 3 below

Schedule 2 Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use

- Complete this schedule if your homestead (as defined on page 4 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2005. Only the personal portion of your property taxes/rent may be claimed.
- "Other uses" include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (pages 9 and 10) for examples and additional information.

- 1 Net 2005 property taxes/rent or amount from line 9 of Schedule 1 (see pages 8 and 9)
- 2 Percentage of homestead used solely for personal purposes
- 3 Multiply line 1 by line 2. Fill in here and on line 13, 14a, or 14c of Schedule H, or on line 1 (or see line 2) of Schedule 3 below

Schedule 3 Taxes/Rent Reduction – Wisconsin Works (W2) or County Relief Recipients

Complete this schedule if, for any month of 2005, you received a) Wisconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If you received these payments for all 12 months of 2005, do not complete Schedule H; you do not qualify for homestead credit.

Example: You received Wisconsin Works payments for 4 months in 2005. Rent paid for 2005 was \$4,500, and heat was included.

Line

- 2 20% of rent paid ($\$4,500 \times .20$) \$900
- 4 Monthly rent ($\$900 \div 12$) \$ 75
- 5 Number of months **no** Wisconsin Works received 8
- 6 Reduced rent ($\$75 \times 8$ months) \$600

In this example, \$600 would be filled in on line 15 of Schedule H.

- 1 Homeowners – fill in the net 2005 property taxes on your homestead
- 2 Renters – if heat **was** included, fill in 20% (.20), or if heat **was not** included, fill in 25% (.25), of rent from line 13a of the rent certificate(s) or line 3 of Schedule 2
- 3 Add line 1 and line 2; fill in the **smaller** of a) the total of lines 1 and 2, or b) \$1,450
- 4 Divide line 3 by 12
- 5 Number of months in 2005 for which you did **not** receive a) any Wisconsin Works (W2) payments, or b) county relief payments of \$400 or more
- 6 Multiply line 4 by line 5. Fill in here and on line 15 of Schedule H. Do not fill in line 13 or 14

Note Homeowners Age 65 or Older – The **Property Tax Deferral Loan Program** provides loans of up to \$2,500 to help individuals age 65 or older pay their property taxes. Qualified applicants may participate even if they receive homestead credit. For more information or loan application forms, write to Wisconsin Housing and Economic Development Authority, PO Box 1728, Madison, WI 53701-1728. **Do not use this address for homestead credit purposes.**